



Checklist of financial obligations

This checklist is to help make sure you don't forget any debts or other bills that you may need to action.

Financial issue/obligation	Yes/No	\$ Amount	Action that may be needed
Bank overdraft			
Body corporate fees			
Buy now, pay later eg. Afterpay, Zip Pay			
Car accident debts			
Car loan			
Centrelink debt			
Child support obligations			
Consumer leases/Rent to buy			
Council rates			
Credit card 1			
Credit card 2			
Credit card 3			
Debts to family and friends			
Debts to betting companies			
Fines			
Home loans or investment loans			
Insurance - car			
Insurance - home			
Insurance - life/funeral/other			
Internet			
Mobile phone			
Overdrafts			
Pawnbroker debts			
Payday loans eg. Money 3, Cash Converters			
Personal loan			
Rent			
Subscriptions eg. Netflix/Foxtel			
Superannuation			
Tax debt			
Tax returns to submit			
Tolls			
Utilities – electricity			
Utilities – gas			
Utilities – water			
Other -			
Other -			